

# » Construction Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data is supplied from Reed Connect™—a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5105.

CURRENT AS OF JANUARY 2011

## TOP PROJECTS ON THE BOARDS

Construction projected to bid in next 12 months\*

FACILITY	LOCATION	DOLLAR VALUE
March Lifecare	Riverside, CA	\$3.3 billion
Moreno Valley Medical Village	Riverside, CA	2.7 billion
Howard University Medical Campus	Washington, D.C.	1.1 billion
VA Medical Center Replacement Hospital	Aurora, CO	768 million
Wishard Hospital	Indianapolis	754 million
New Orleans VA Medical Center	New Orleans	720 million
FSP Fort Hood Hospital	Fort Hood, TX	503 million
McLaren Healthcare Village	Clarkston, MI	500 million
Stanford Hospital & Clinic	Stanford, CA	500 million
San Francisco General Hospital	San Francisco	500 million

\*As reported for projects in the planning phases

## RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average\*

MARCH 2011  
**\$277.09**  
FORECAST

DEC. 2010  
\$275.07

SEPT. 2010  
\$274.26

JUNE 2010  
\$272.38

MARCH 2010  
\$269.15

\*Materials, labor and equipment is researched quarterly to establish index. Based upon the Means Square Foot Model for Hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

## CONSTRUCTION INVESTMENT

Hospital and clinic construction in all states\*

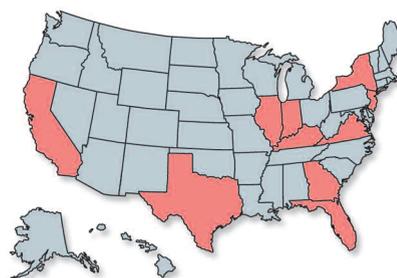
» NEW CONSTRUCTION  
**\$55.6 billion**

» RENOVATION  
**\$27.4 billion**

\*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

## TOP STATES WITH CONSTRUCTION

New hospital and clinic construction under way (based on square footage)



### STATE BY TOTAL SQ. FT. AREA

1. Texas . . . . . 25.3 million
2. California . . . . . 11.4 million
3. Illinois . . . . . 7.7 million
4. New York . . . . . 7.2 million
5. Indiana . . . . . 5.7 million
6. Florida . . . . . 5.5 million
7. Georgia . . . . . 5.5 million
8. Kentucky . . . . . 5.3 million
9. New Jersey . . . . . 5.2 million
10. Virginia . . . . . 5.1 million

## TOP ARCHITECTS New construction under way

FIRM	DOLLAR VALUE
HKS Inc.	\$1.298 billion
HDR Architecture Inc.	1.057 billion
Zimmer Gunsul Frasca Partnership	770.0 million
Anderson Mikos Architects	635.0 million
Solomon Cordwell Buenz & Associates	600.0 million
Fong & Chan Architects	550.0 million
RMJM Hillier	550.0 million
Cannon Design	442.5 million
HOK	412.3 million
Earl Swensson Associates Inc.	298.2 million

## TOP ARCHITECTS Renovation under way

FIRM	DOLLAR VALUE
RTKL Associates Inc.	\$758.4 million
HKS Inc.	389.9 million
Tsoi/Kobus & Associates	300.0 million
Anshen + Allen Architects	287.5 million
Hammel Green & Abrahamson Inc.	264.1 million
Vanasse Hangen Brustlin	259.0 million
Sterling Barnett Little Inc.	251.8 million
Perkins Eastman Architects	183.6 million
Cannon Design	180.1 million
Chamberlin Architects	180.0 million

Note: All data and analysis is based on Reed Construction Data verified project research and use of U.S. Census Bureau supported models for analysis.