

» Construction
Quarterly



A snapshot of health care projects, hot spots and architects

RSMeans provides analytics for health care construction and facilities management. Data is supplied from Reed Connect™—a product of Reed Construction Data. Market studies and enterprise executive dashboards are available. For information, call 781-422-5101.

CURRENT AS OF JULY 1, 2010

TOP PROJECTS ON THE BOARDS
Construction projected to bid in next 12 months*

FACILITY	LOCATION	DOLLAR VALUE
March Lifecare	Riverside, Calif.	\$3.300 billion
Moreno Valley Medical Village	Riverside, Calif.	2.732 billion
Howard University Medical Campus	Washington	1.100 billion
Parkland Hospital	Dallas	1.053 billion
VA Medical Center Replacement Hospital	Aurora, Colo.	768 million
Wishard Hospital	Indianapolis	754 million
Kaiser Permanente Replacement Hospital	San Leandro, Calif.	500 million
McLaren Healthcare Village	Clarkston, Mich.	500 million
Stanford Hospital & Clinic	Stanford, Calif.	500 million
FSP Fort Hood Hospital	Fort Hood, Texas	500 million

*As reported for projects in the planning phases.

RSMEANS HOSPITAL CCI Construction Cost Index for 30-city national average*

SEPT. 2010
\$274.26
FORECAST

JUNE 2010
\$272.38

MARCH 2010
\$269.15

DEC. 2009
\$260.67

SEPT. 2009
\$259.33

*Materials, labor and equipment is researched quarterly to establish index. Based upon the Means Square Foot Model for Hospitals. Index does not include site work, land costs, development costs, specialty finishes or equipment, basement and selected architectural fees.

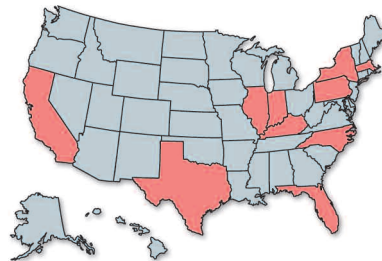
CONSTRUCTION INVESTMENT
Hospital and clinic construction
in all states*

» NEW CONSTRUCTION
\$66.0 billion

» RENOVATION
\$31.3 billion

*Project abandonment averages 3 percent. Renovation tracking is for major renovation projects.

TOP STATES WITH CONSTRUCTION
New hospital and clinic construction under way
(based on square footage)



- 1 / Texas
- 2 / California
- 3 / New York
- 4 / Illinois
- 5 / Pennsylvania
- 6 / Kentucky
- 7 / Florida
- 8 / Indiana
- 9 / North Carolina
- 10 / Massachusetts

TOP ARCHITECTS New construction under way

FIRM	DOLLAR VALUE
HKS Inc.	\$1.213 billion
HDR Architecture Inc.	1.154 billion
SmithGroup/SOM JV	700.0 million
Anderson Mikos Architects	635.0 million
RMJM Hillier	550.0 million
HOK	542.7 million
Ellerbe Becket	504.3 million
PageSoutherlandPage	408.0 million
Earl Swensson Associates Inc. (ESa)	368.8 million
GBBN Architects	340.0 million

TOP ARCHITECTS Renovation under way

FIRM	DOLLAR VALUE
RTKL Associates Inc.	\$744.3 million
HKS Inc.	631.9 million
Leo A. Daly Co.	435.3 million
Tsoi/Kobus & Associates	301.6 million
Anshen+Allen Architects	287.5 million
NBBJ	278.3 million
Vanasse Hangen Brustlin (VHB)	259.0 million
STV Incorporated	253.5 million
Sterling Barnett Little Inc.	250.0 million
HDR Architecture Inc.	221.5 million